

**AGENDA  
REGULAR MEETING OF THE BOARD OF DIRECTORS  
HUMBOLDT BAY DEVELOPMENT ASSOCIATION, INC.**

**DATE:** Thursday, February 11, 2016

**TIME:** 5:00 PM

**PLACE:** Woodley Island Marina Meeting Room

*The Meeting Room is wheelchair accessible. Accommodations and access to Harbor District meetings for people with other handicaps must be requested of the Director of Administrative Services at 443-0801 at least 24 hours in advance of the meeting.*

- 1. Call to Order Regular Meeting at 5:00 P.M. and Roll Call**
- 2. Pledge of Allegiance**
- 3. Public Comment**

*Note: This portion of the Agenda allows the public to speak to the Board on the various issues not itemized on this Agenda. A member of the public may also request that a matter appearing on the Consent Calendar be pulled and discussed separately. Pursuant to the Brown Act, the Board may not take action on any item that does not appear on the Agenda. Each speaker is limited to speak for a period of three (3) minutes regarding each item on the Agenda. Each speaker is limited to speak for a period of three (3) minutes during the PUBLIC COMMENT portion of the Agenda regarding items of special interest to the public not appearing on the Agenda that are within the subject matter jurisdiction of the Board of Commissioners. The three (3) minute time limit may not be transferred to other speakers. The three (3) minute time limit for each speaker may be extended by the President of the Board of Commissioners or the Presiding Member of the Board of Commissioners at the regular meeting of the District. The three (3) minute time limit for each speaker may be enforced by the President of the Board of Commissioners or the Presiding Member of the Board of Commissioners at the regular meeting of the District.*

**4. New Business**

- a. Consideration of Authorization and Approval of the Execution of the New Market Tax Credits Documents as follows:

- Term Sheet
- Credit Agreement
- Environmental Indemnity Agreement
- Promissory Notes
- General Contractor's Agreement and Consent to Assignment
- Leasehold Deed of Trust
- Assignment of Contracts
- Guaranty of Payment and Completion
- Account Pledge and Control Agreements
- Construction Monitoring and Disbursement Agreement
- Account Pledge and Control Agreement (Disbursement Account)
- Account Pledge and Control Agreement (New Market Community Capital Reserve Account)
- 501(c)3 Application
- Resolution Regarding Formation
- Resolution Regarding Transaction
- Certificate in Support of BECEA Opinion
- Reimbursement Agreement
- Debarment Certificate
- Title Company Settlement Statement
- Flow of Funds Agreement
- Ground Lease
- Memorandum of Ground Lease
- Operating Lease
- Project Management Agreement
- Assignment of Existing Contracts (6)
- SNDA (x2 for Coast Seafoods Company and Taylor Mariculture)
- Indemnification Agreement (QALICB) – Recapture
- Put Call Agreement
- Community Benefits Agreement
- Fee Agreement

**5. Adjournment**